

Europe Commercial Real Estate Investment in Q3 2016

€51.7bn
€163.1bn YTD



Germany takes top spot

Despite overall volumes being constrained by a lack of stock up for sale, Germany overtook the UK as the top destination of commercial real estate investment in 2016Q3. Investors remain eager to gain exposure to the German market but with owners of traditional core properties reluctant

to sell, demand is partly being met by growth in alternative sector markets. A healthcare portfolio purchased by Primonial REIM for close to €1bn significantly bolstered investment into alternative sectors in Germany this quarter.

Investment by Sector

INDUSTRIAL

€3.7bn
€14.4bn YTD ▼-8%



HOTELS

€5.3bn
€11.7bn YTD ▼-25%



OTHER

€10.5bn
€31.8bn YTD ▼-12%



RETAIL

€10.6bn
€34.9bn YTD ▼-32%



OFFICE

€21.5bn
€70.2bn YTD ▼-8%



Top Markets

